

Representative 2014 Transactions

 <p>alphabroder acquisition of Ash City Worldwide</p>	 <p>Cubic Corporation (NYSE: CUB) acquisition of DTECH LABS, Inc.</p>	 <p>Professional Hospital Supply, Inc. sale of stock to Medline Industries, Inc.</p>	 <p>Solid Concepts, Inc. merger with an affiliate of Stratasys, Ltd. (NASDAQ: SSYS)</p>	 <p>Sanders Industries sale of all subsidiaries to an affiliate of Industrial Growth Partners</p>	 <p>Asylum Entertainment Delaware, LLC sale of Membership Interest to Legend Pictures, LLC</p>	 <p>ScribeAmerica, LLC LLC Recapitalization by Chicago Growth Partners</p>	 <p>Tullett Prebon (Americas) Holdings Inc. acquisition of certain assets of Murphy & Durieu, L.P.</p>
 <p>Universal Protection Service acquisitions of Anderson Security and Cal Crim, Inc.</p>	 <p>Axio Data Hedgeco Ltd sale of Breakbulk Holdco UK Ltd to ITE Enterprises Ltd.</p>	 <p>Dialogic Inc. acquisition by Novacap TMT</p>	 <p>Trio Engineered Products, Inc. sale to The Weir Group</p>	 <p>Bison Capital investments in Clinical Research Laboratories, Ease Entertainment Services and Lime Energy</p>	 <p>AMPAM Parks Mechanical, Inc. purchase of assets of AEC Factory, Inc.</p>	 <p>Proximal Data, Inc. acquisition by Samsung Electronics Co. Ltd.</p>	 <p>Arlington Capital Partners acquisitions of Zemax, LLC and United Flexible</p>
 <p>Electronic Control Systems and Green Total Solutions sale to Alberio Energy, LLC</p>	 <p>Aerojet Rocketdyne of DE, Inc. sale of solar energy business to SolarReserve, LLC</p>	 <p>Fomas, Inc. acquisition of Ajax Rolled Ring & Machine, LLC</p>	 <p>TG Valentine, LLC acquisition of assets from certain subsidiaries of Kid Brands, Inc. (NYSE: KID)</p>	 <p>Littlejohn & Co., LLC and Hardware Holdings LLC acquisition of Plumbing Holdings Corporation</p>	 <p>Luitpold Pharmaceuticals, Inc. acquisition of the IP assets of ANOx Corp.</p>	 <p>Asia Green Agriculture Corporation (OTC: AGAC) Going Private Transaction</p>	 <p>Montefiore Health System, Inc. acquisition of White Plains Hospital Center</p>
 <p>The Playlist Generation, LLC contribution of assets to Sauce Industries, LLC d/b/a Gray V</p>	 <p>PrePlay, Inc. acquisition by FanVision Entertainment LLC</p>	 <p>dick clark productions, inc. collaboration with The Miss America Organization</p>	 <p>Premier Sports & Entertainment, Inc. sale to Zealot Networks, Inc.</p>	 <p>Jenu Biosciences, LLC acquisition of the assets of Jenu Biosciences, Inc.</p>	 <p>Sport Chalet, Inc. merger with an affiliate of Vestis Retail Group, LLC</p>	 <p>Storm Ventures investment in Appcelerator</p>	 <p>Accelerate-IT Ventures investment in LiveAction</p>
 <p>Shea Family sale of post-acute care platform to The Ensign Group, Inc. (NASDAQ: ENSG)</p>	 <p>Uwanna, Inc. Series A-1 Preferred Stock and Warrant Financing</p>	 <p>BoosterMedia acquisition of Hallpass Media web game network from SGN Games, Inc</p>	 <p>Sunroad MV Auto, Inc. purchase of assets of Peck Jeep Eagle, Inc.</p>	 <p>Wazana Brothers International, Inc. dba Micro Solutions Enterprises sale to an affiliate of Clover Technologies Group, LLC</p>	 <p>Tree.com acquisition of the assets of Call Connect Leads, LLC</p>	 <p>CONTINUOUS Pharmaceuticals, Inc. Series A Preferred Stock Financing</p>	 <p>PriMed, LLC affiliation with Yale New Haven Health System</p>
 <p>Astrotech Corporation (NASDAQ: ASTC) sale of its Astrotech Space Operations business to Lockheed Martin Corporation</p>	 <p>Capital & Regional plc mall trust acquisition and capital raise US Securities Counsel</p>	 <p>Stearns Ventures, Inc. investments in Premia Mortgage, LLC and Private Mortgage Advisors, LLC</p>	 <p>Uproxx, Inc. sale to Woven Digital, LLC</p>	 <p>RadNet, Inc. (NASDAQ: RDNT) Tender Offer for Senior Notes and Consent Solicitation</p>	 <p>Source Medical Solutions, Inc. (an ABBY Partners portfolio company) acquisition of the assets of Encircle Healthcare Management, LLC</p>	 <p>Relativity Media, LLC joint venture with EuropaCorp Films USA, Inc.</p>	 <p>Vapestick Group Ltd sale to Victory Electronic Cigarettes Corporation</p>
 <p>Iron Data Solutions (a portfolio company of Arlington Capital) sale of its Transportation Spend Management business to Spire Capital</p>	 <p>Hall & Foreman, Inc. sale to Dale Evans and Associates, Inc.</p>	 <p>Aegis Medical Systems, Inc. and Aegis Management Systems, Inc. sale to an affiliate of Housatonic Partners</p>	 <p>All Aboard America! Holdings, Inc. acquisition of Sureride Charter, Inc. dba Sun Diego Charter Company</p>	 <p>V.P.D. IV, Inc. sale of assets to an affiliate of Ingram Entertainment Inc.</p>	 <p>Apicore, Inc. acquisition of Apicore LLC & Apicore US LLC, Series A Preferred Stock financing and Secured Loan financing</p>	 <p>SDA Security Systems, Inc. dba San Diego Alarm Company sale of assets to Bay Alarm Company</p>	 <p>GEMCare Health Plan sale to Blue Shield of California</p>
 <p>Universal Protection acquisitions of City-Wide Electronics, Prestige Protection, Industrial Security Services, and International Security Management Group</p>	 <p>Samsung Venture Investment Corporation investment in Series C Preferred stock financing of SBA Materials, Inc.</p>	 <p>Levity Entertainment Group investment by Azoff MSG Entertainment</p>	 <p>Granite Rock Company acquisition of Fonseca/McElroy Grinding Company, Inc.</p>	 <p>Ovation LLC note financing</p>	 <p>IGG Inc. investment in BlueStack</p>	 <p>Kratos Defense & Security Solutions, Inc. issuance of \$625 million 7.0% senior notes due 2019</p>	 <p>The Elder Statesman, LLC issuance of a minority interest to Cashmere Kid, LLC, an affiliate of Chrome Hearts LLC</p>
 <p>Controlling Shareholders of XYPRO Technology Corporation in Management Buyout Transaction</p>	 <p>Lignetics, Inc. reverse triangular merger with an affiliate of Taglich Private Equity, LLC</p>	 <p>Ford Financial Fund II, L. P. tender offer for a controlling interest in Mechanics Bank</p>	 <p>Saint Mary's Health Plan sale to Universal Health Services</p>	 <p>Cardium Therapeutics, Inc. (OTC: CRXM) PIPE transaction</p>	 <p>Autism Spectrum Therapies, LLC sale to Learn-It Systems, LLC</p>	 <p>Regenerate Power LLC secured debt financing</p>	 <p>Ingram Micro Inc. (NYSE: IM) preferred stock investment in Parallels Holdings Ltd.</p>
 <p>St. Jude Heritage Medical Group affiliation with St. Joseph Heritage Medical Group</p>	 <p>BH Land Acquisition, LLC acquisition of Beverly Hills Land Corporation</p>	 <p>OmniForce, LLC acquisition of Project Sport, LLC</p>	 <p>Outcast Media Holdings, Inc. sale of assets to Gilbarco Outcast Media LLC</p>	 <p>Oxford Capital Group sale of the Hampton Inn in Downtown Milwaukee</p>	 <p>Catterton Growth Partners II, L.P. investment in Bearitons, Inc.</p>	 <p>Geolo Capital II LP acquisition of interests in Thompson Toronto Hotel</p>	 <p>Fountain Medical Development Ltd. merger with K&L Consulting Services, Inc.</p>